Daily Market Insight

~ Where the market left its footprints

14th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,395.85	-40.10	-0.16	-1.53	-6.70
BSE Sensex	78,079.96	113.61	0.15	-0.71	-8.34
Bank Nifty	57,635.25	-250.60	-0.43	-1.05	-3.48
Nifty Midcap 100	64,121.55	97.15	0.15	0.69	5.55
Nifty Smallcap 100	19,875.10	53.45	0.27	1.46	12.26
S&P 500	7,798.99	50.49	0.65	2.55	12.98
DJIA	53,845.39	70.01	0.13	1.24	11.14
Nasdaq 100	30,084.50	341.90	1.15	3.51	18.00
Nikkei 225	68,308.59	784.53	1.16	7.14	31.79
Hang Seng	25,396.51	-43.66	-0.17	-2.36	-3.58
ShanghaiCom	3,926.97	-19.71	-0.50	3.08	-2.40

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,395.85	57,635.25
Support	24,333 & 24,305	57,565 & 57,506
Resistance	24,426 & 24,454	57,757 & 57,816

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	14,492.46	15,003.15	-510.69
DII Cash Market	16,565.14	12,212.05	4,353.09

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
TATA Cons. Prod	1090.50	2.69	1827.01
TMPV	349.60	1.92	9528.82
HUL	344.25	1.41	9672.70
NTPC	2092.00	1.41	1186.06
Shriram Finance	1132.30	1.35	3757.18
Top Losers			
Hindalco	1046.25	-2.99	4983.40
ICICI Bank	1406.80	-1.74	11408.21
UltraTechCement	11706.00	-1.56	309.80
Grasim	3257.00	-1.54	1041.54
Power Grid Corp	266.60	-1.06	9715.15

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	87.41	-1.76	43.88
WTI (USD/bbl)	81.61	-2.01	42.36
Gold Spot (USD/t oz.)	4,383.93	-0.55	1.19
USD/INR	95.45	-0.12	6.09
10 Year G-Sec India	6.76	-0.30	2.68
US 10 Year Bond	4.63	-0.17	12.22

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian shares settled little changed on Thursday, as stalled Middle East peace efforts offset the impact of easing US rate-hike worries and upbeat earnings.

Global

The S&P 500 notched a record-high close on Thursday, fueled by advances in Sandisk and other heavyweight technology stocks, as tame producer price inflation data supported expectations the Federal Reserve will not raise interest rates.

Japanese stocks ended higher on Thursday, as investor sentiment improved after softer-than-expected US inflation data reduced expectations of an interest rate hike by the Federal Reserve in the near term.

Chinese stocks closed lower as investors were disappointed by the latest policy signals from the country's central bank.

Commodities & Currency:

The Indian rupee ended modestly weaker on Thursday, weighed down by dollar outflows linked to derivative maturities and overseas debt repayments, while the central bank's frequent interventions continued to drive volatility expectations lower.

Gold prices slipped after rising to a more than two-month high, as investors took profits following US inflation data that sharply reduced expectations for a Federal Reserve rate hike next month.

News:

India's Tamil Nadu state said it signed agreements worth 150.5 billion rupees ($1.58 billion) for 16 new projects by overseas investors, including France's Saint-Gobain and US server maker Super Micro Computer, as part of a broader investment push.

Tata Motors Passenger Vehicles posted a 80.3% fall in first-quarter profit on Thursday as supply chain constraints at its luxury Jaguar Land Rover unit and rising raw material costs weighed on profitability.

India's Larsen and Toubro said it had secured an order worth up to 150 billion rupees ($1.57 billion) from US-based cloud platform Together AI to host an AI data centre using Nvidia's high-performance chips.

India's markets regulator on Thursday proposed revamping its framework for "accredited investors" to allow more overseas investors access to higher risk investment products and strategies.

India's banking system deposits are gaining pace and have witnessed a jump over the last three fortnights to a record high, central bank data show, mainly supported by dollar inflows into banks from the Reserve Bank of India's foreign-currency non-resident scheme, traders said.

India's edible oil imports rose to their highest level in 10 months in July as refiners stepped up purchases of palm oil and soyoil to replenish inventories ahead of the festival season, a leading trade body said. India's merchandise trade deficit widened more than expected to a six-month high of $31.98 billion in July, as the Middle East war drove up the country's oil import bill and global freight rates.